

Denise Juneau, Superintendent Office of Public Instruction Division of Special Education PO Box 202501 Helena, MT 59620-2501	<b>INDIVIDUALS WITH DISABILITIES EDUCATION ACT (IDEA)</b> <b>***FINAL Maintenance of Effort Report ***</b>  (MOE for State FY 2013 IDEA Part B Applications)
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Expenditure Comparison using the Trustees' Reports for State FYs 2010 and 2011  
 Per-Student Calculated on the Child Count taken the First Monday in October  
 Local Funds using State Allowable Cost Payments for State FYs 2010 and 2011  
 Allowable Reduction for State FY 2012 Calculated using Part B Allocations for State FYs 2011 and 2012

**PRIME APPLICANT: 0206 Glendive Elem 11 Dawson**

**STATE AND LOCAL FUNDS**

APPLICANT TOTALS

Fiscal Years	Child Count	Expenditures - State and Local Funds	Total IDEA Part B Allocations	Total Allocations Excluding Supplemental Flow-Through
2010	171	929,280	528,096	527,441
2011	163	1,019,259	242,423	241,828
2012	0	0	233,756	232,470

**1. DID THE APPLICANT MAINTAIN EFFORT BY EXPENDITURE COMPARISON?**

Subtract state and local expenditures for FY 2010 from state and local expenditures for FY 2011 89,979

Is the Expenditure Difference greater than or equal to zero? YES  
 (IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO, GO TO STEP 2.)

**2. IS THE EXPENDITURE DIFFERENCE WITHIN THE RANGE OF THE ALLOWABLE REDUCTION FOR FY 2011?**

Is the Expenditure Difference less than or equal to the Allowable Reduction? N/A  
 (IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO IN STEPS 1 and 2, GO TO STEP 3.)

**3. DID THE APPLICANT MAINTAIN EFFORT ON A PER-STUDENT BASIS?**

To find the per-student amount, divide the expenditure for state and local expenditures by the child count for each fiscal year.

Per-Student amount for FY 2010 5,434

Per-Student amount for FY 2011 6,253

Is the per-student amount for FY 2011 greater than or equal to the per-student amount for 2010? YES

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO FOR ALL 3 STEPS, LOOK AT LOCAL FUNDS, CALCULATION.)

**Approved Exception for FY 2011 0**

**Did the Applicant Maintain Effort with an approved Exception?**

Expenditure Difference calculated in Step 1, above 89,979

Allowable Reduction for expenditures (50% of the increase in Part B Funding for FY) 2011 0

Total Approved Exception and Allowable Reduction for expenditures 0

Does the Total Approved Exception offset the Expenditure Difference? YES

(IF YES, APPLICANT MAINTAINED EFFORT. IF NO, APPLICANT DID NOT MAINTAIN EFFORT.)

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 Allowable Reduction for State FY 2012 Calculated using Part B Allocations for State FYs 2011 and 2012

**PRIME APPLICANT: 0206 Glendive Elem 11 Dawson**

**LOCAL FUNDS**

APPLICANT TOTALS

Fiscal Years	Child Count	Expenditures - State and Local Funds	State Allowable Cost Funds	Local Fund Expenditures
2010	171	929,280	362,590	566,690
2011	163	1,019,259	350,355	668,903

**1. DID THE APPLICANT MAINTAIN EFFORT BY EXPENDITURE COMPARISON?**

Subtract the local expenditures for FY 2010 from the local expenditures for FY 2011 102,213

Is the Expenditure Difference greater than or equal to zero? YES  
 (IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO, GO TO STEP 2.)

**2. IS THE EXPENDITURE DIFFERENCE WITHIN THE RANGE OF THE ALLOWABLE REDUCTION FOR FY 2011?**

Is the Expenditure Difference less than or equal to the Allowable Reduction? N/A  
 (IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO IN STEPS 1 and 2, GO TO STEP 3.)

**3. DID THE APPLICANT MAINTAIN EFFORT ON A PER-STUDENT BASIS?**

To find the per-student amount, divide the expenditure amount by the child count total for each fiscal year.

Per-Student amount for FY 2010 3,314

Per-Student amount for FY 2011 4,104

Is the per-student amount for FY 2011 greater than or equal to the per-student amount for 2010? YES

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO FOR ALL 3 STEPS, LOOK AT LOCAL FUNDS, CALCULATION.)

**Approved Exception for FY 2011 0**

**Did the Applicant Maintain Effort with an approved Exception?**

Expenditure Difference calculated in Step 1, above 102,213

Allowable Reduction for expenditures (50% of the increase in Part B Funding for FY\_2011) 0

Total Approved Exception and Allowable Reduction for expenditures 0

Does the Total Approved Exception offset the Expenditure Difference? YES

(IF YES, APPLICANT MAINTAINED EFFORT. IF NO, APPLICANT DID NOT MAINTAIN EFFORT.)

Denise Juneau, Superintendent  
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**INDIVIDUALS WITH DISABILITIES EDUCATION ACT (IDEA)**  
**Expenditures For Special Education by Line Item**

State and Local Expenditures using Trustees Reports for Fiscal Years 2010 and 2011

**PRIME APPLICANT: Glendive Elem**

**0206**

**Dawson H S**

**0207**

**PLEASE NOTE:** The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 0

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

		2010 Value	2011 Value
01	General Fund		
280	Special Education - Local and State		
1XXX	Instruction		
1XX	Personal Services - Salaries	114,378.36	115,788.55
2XX	Personal Services - Employee Benefits	9,868.01	24,082.72
4XX	Purchased Property Services	139.90	94.92
5XX	Other Purchased Services	.00	7.18
6XX	Supplies and Materials	4,345.98	8,899.80
21XX	Support Services - Students		
1XX	Personal Services - Salaries	7,457.31	8,179.00
2XX	Personal Services - Employee Benefits	1,983.21	217.25
3XX	Purchased Professional and Technical Services	9,466.25	563.66
5XX	Other Purchased Services	270.00	0.00
6XX	Supplies and Materials	139.58	57.50
221X	Improvement of Instruction Services		
5XX	Other Purchased Services	42.66	240.00
24XX	Support Services - School Administrator		
1XX	Personal Services - Salaries	5,267.10	0.00
2XX	Personal Services - Employee Benefits	36.41	0.00
4XX	Purchased Property Services	142.40	39.76
5XX	Other Purchased Services	1,005.64	1,004.73
6XX	Supplies and Materials	255.00	717.06
810	Dues and Fees	130.00	0.00
10	Transportation Fund		
280	Special Education - Local and State		
27XX	Student Transportation Services		
5XX	Other Purchased Services	550.00	550.00
6XX	Supplies and Materials	29.00	0.00
14	Retirement Fund		
280	Special Education - Local and State		
1XXX	Instruction		
2XX	Personal Services - Employee Benefits	22,172.97	20,476.57
21XX	Support Services - Students		
2XX	Personal Services - Employee Benefits	1,409.52	1,491.57
24XX	Support Services - School Administrator		

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**PRIME APPLICANT: Glendive Elem**

**0206**

2XX Personal Services - Employee Benefits	794.94	74.15
District/Coop Totals	179,884.24	182,484.42

**Glendive Elem**

**0206**

**PLEASE NOTE:** The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 0

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

	2010 Value	2011 Value
01 General Fund		
280 Special Education - Local and State		
1XXX Instruction		
1XX Personal Services - Salaries	361,805.00	418,220.35
2XX Personal Services - Employee Benefits	38,976.58	55,147.12
3XX Purchased Professional and Technical Services	500.00	0.00
4XX Purchased Property Services	249.65	24.98
6XX Supplies and Materials	35,634.23	19,147.62
810 Dues and Fees	100.00	0.00
21XX Support Services - Students		
1XX Personal Services - Salaries	73,300.91	95,761.92
2XX Personal Services - Employee Benefits	15,551.01	20,767.07
3XX Purchased Professional and Technical Services	11,435.25	19,233.34
5XX Other Purchased Services	1,080.00	1,155.33
6XX Supplies and Materials	4,236.85	848.69
810 Dues and Fees	225.00	225.00
221X Improvement of Instruction Services		
5XX Other Purchased Services	1,374.85	240.00
24XX Support Services - School Administrator		
1XX Personal Services - Salaries	23,499.48	4,845.91
2XX Personal Services - Employee Benefits	2,010.36	2,430.27
4XX Purchased Property Services	49.95	0.00
5XX Other Purchased Services	1,129.97	1,170.89
6XX Supplies and Materials	954.30	975.22
810 Dues and Fees	130.00	0.00
10 Transportation Fund		
280 Special Education - Local and State		
27XX Student Transportation Services		
1XX Personal Services - Salaries	66,874.17	74,901.65
2XX Personal Services - Employee Benefits	12,133.08	13,722.61
5XX Other Purchased Services	1,200.00	1,600.00
6XX Supplies and Materials	2,430.59	3,623.89

14 Retirement Fund

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**PRIME APPLICANT: Glendive Elem**

**0206**

280	Special Education - Local and State		
1XXX	Instruction		
	2XX Personal Services - Employee Benefits	65,146.86	71,321.00
21XX	Support Services - Students		
	2XX Personal Services - Employee Benefits	16,302.58	20,154.96
24XX	Support Services - School Administrator		
	2XX Personal Services - Employee Benefits	3,497.77	685.25
27XX	Student Transportation Services		
	2XX Personal Services - Employee Benefits	9,566.88	10,571.20
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	District/Coop Totals	749,395.32	836,774.27
	Applicant Totals	929,279.56	1,019,258.69