

Denise Juneau, Superintendent Office of Public Instruction Division of Special Education PO Box 202501 Helena, MT 59620-2501	INDIVIDUALS WITH DISABILITIES EDUCATION ACT (IDEA) ***PRELIMINARY Maintenance of Effort Report *** (MOE for State FY 2013 IDEA Part B Applications)
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Expenditure Comparison using the Trustees' Reports for State FYs 2010 and 2011
 Per-Student Calculated on the Child Count taken the First Monday in October
 Local Funds using State Allowable Cost Payments for State FYs 2010 and 2011
 Allowable Reduction for State FY 2012 Calculated using Part B Allocations for State FYs 2011 and 2012

PRIME APPLICANT: 9690 Bitterroot Valley Coop 41 Ravalli

STATE AND LOCAL FUNDS

APPLICANT TOTALS

Fiscal Years	Child Count	Expenditures - State and Local Funds	Total IDEA Part B Allocations	Total Allocations Excluding Supplemental Flow-Through
2010	570	3,439,934	2,145,870	2,143,235
2011	567	3,536,940	1,027,510	1,024,976
2012	0	0	1,020,782	1,015,022

1. DID THE APPLICANT MAINTAIN EFFORT BY EXPENDITURE COMPARISON?

Subtract state and local expenditures for FY 2010 from state and local expenditures for FY 2011 97,007

Is the Expenditure Difference greater than or equal to zero? YES
 (IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO, GO TO STEP 2.)

2. IS THE EXPENDITURE DIFFERENCE WITHIN THE RANGE OF THE ALLOWABLE REDUCTION FOR FY 2011?

Is the Expenditure Difference less than or equal to the Allowable Reduction? N/A
 (IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO IN STEPS 1 and 2, GO TO STEP 3.)

3. DID THE APPLICANT MAINTAIN EFFORT ON A PER-STUDENT BASIS?

To find the per-student amount, divide the expenditure for state and local expenditures by the child count for each fiscal year.

Per-Student amount for FY 2010 6,035

Per-Student amount for FY 2011 6,238

Is the per-student amount for FY 2011 greater than or equal to the per-student amount for 2010? YES

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO FOR ALL 3 STEPS, LOOK AT LOCAL FUNDS, CALCULATION.)

Approved Exception for FY 2011 0

Did the Applicant Maintain Effort with an approved Exception?

Expenditure Difference calculated in Step 1, above 97,007

Allowable Reduction for expenditures (50% of the increase in Part B Funding for FY) 2011 0

Total Approved Exception and Allowable Reduction for expenditures 0

Does the Total Approved Exception offset the Expenditure Difference? YES

(IF YES, APPLICANT MAINTAINED EFFORT. IF NO, APPLICANT DID NOT MAINTAIN EFFORT.)

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Per-Student Calculated on the Child Count taken the First Monday in October
Local Funds using State Allowable Cost Payments for State FYs 2010 and 2011
Allowable Reduction for State FY 2012 Calculated using Part B Allocations for State FYs 2011 and 2012

PRIME APPLICANT: 9690 Bitterroot Valley Coop 41 Ravalli

LOCAL FUNDS

APPLICANT TOTALS

Fiscal Years	Child Count	Expenditures - State and Local Funds	State Allowable Cost Funds	Local Fund Expenditures
2010	570	3,439,934	1,394,930	2,045,003
2011	567	3,536,940	1,368,825	2,168,115

1. DID THE APPLICANT MAINTAIN EFFORT BY EXPENDITURE COMPARISON?

Subtract the local expenditures for FY 2010 from the local expenditures for FY 2011 123,112

Is the Expenditure Difference greater than or equal to zero? YES
(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO, GO TO STEP 2.)

2. IS THE EXPENDITURE DIFFERENCE WITHIN THE RANGE OF THE ALLOWABLE REDUCTION FOR FY 2011?

Is the Expenditure Difference less than or equal to the Allowable Reduction? N/A
(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO IN STEPS 1 and 2, GO TO STEP 3.)

3. DID THE APPLICANT MAINTAIN EFFORT ON A PER-STUDENT BASIS?

To find the per-student amount, divide the expenditure amount by the child count total for each fiscal year.

Per-Student amount for FY 2010 3,588

Per-Student amount for FY 2011 3,824

Is the per-student amount for FY 2011 greater than or equal to the per-student amount for 2010? YES

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO FOR ALL 3 STEPS, LOOK AT LOCAL FUNDS, CALCULATION.)

Approved Exception for FY 2011 0

Did the Applicant Maintain Effort with an approved Exception?

Expenditure Difference calculated in Step 1, above 123,112

Allowable Reduction for expenditures (50% of the increase in Part B Funding for FY_2011) 0

Total Approved Exception and Allowable Reduction for expenditures 0

Does the Total Approved Exception offset the Expenditure Difference? YES

(IF YES, APPLICANT MAINTAINED EFFORT. IF NO, APPLICANT DID NOT MAINTAIN EFFORT.)

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INDIVIDUALS WITH DISABILITIES EDUCATION ACT (IDEA)
Expenditures For Special Education by Line Item

State and Local Expenditures using Trustees Reports for Fiscal Years 2010 and 2011

PRIME APPLICANT: Bitterroot Valley Coop

9690

Bitterroot Valley Coop

9690

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 0

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

		2010 Value	2011 Value
10	Transportation Fund		
280	Special Education - Local and State		
27XX	Student Transportation Services		
5XX	Other Purchased Services	33,126.42	37,255.99
14	Retirement Fund		
280	Special Education - Local and State		
1XXX	Instruction		
2XX	Personal Services - Employee Benefits	5,106.08	5,420.99
21XX	Support Services - Students		
2XX	Personal Services - Employee Benefits	105,132.60	108,163.21
221X	Improvement of Instruction Services		
2XX	Personal Services - Employee Benefits	1,813.09	0.00
24XX	Support Services - School Administratior		
2XX	Personal Services - Employee Benefits	14,786.91	23,517.74
25XX	Support Services - Business		
2XX	Personal Services - Employee Benefits	7,922.57	6,365.67
82	Interlocal Agreement Fund		
280	Special Education - Local and State		
1XXX	Instruction		
1XX	Personal Services - Salaries	35,216.80	38,662.97
2XX	Personal Services - Employee Benefits	9,603.58	11,099.12
4XX	Purchased Property Services	255.44	0.00
5XX	Other Purchased Services	95.20	0.00
6XX	Supplies and Materials	975.78	502.01
21XX	Support Services - Students		
1XX	Personal Services - Salaries	530,624.54	469,024.88
2XX	Personal Services - Employee Benefits	90,324.43	84,423.27
5XX	Other Purchased Services	1,306.28	808.40
8XX	Other Expenditures	39.00	0.00
221X	Improvement of Instruction Services		
1XX	Personal Services - Salaries	10,246.77	0.00
2XX	Personal Services - Employee Benefits	39.84	0.00
24XX	Support Services - School Administratior		
1XX	Personal Services - Salaries	92,075.64	134,681.18
2XX	Personal Services - Employee Benefits	7,772.53	1,802.21

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PRIME APPLICANT: Bitterroot Valley Coop

9690

25XX	Support Services - Business		
	1XX Personal Services - Salaries	49,168.49	47,468.23
	2XX Personal Services - Employee Benefits	10,448.83	12,775.68
	3XX Purchased Professional and Technical Services	955.42	0.00
	5XX Other Purchased Services	205.72	26.87
	6XX Supplies and Materials	622.11	118.45
	8XX Other Expenditures	225.00	32.58
26XX	Operation and Maintenance of Plant Ser		
	4XX Purchased Property Services	2,670.46	1,862.09
	6XX Supplies and Materials	355.72	0.00
District/Coop Totals		1,011,115.25	984,011.54

Darby K-12 Schools

0740

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 0

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

		2010 Value	2011 Value
01	General Fund		
	280 Special Education - Local and State		
	1XXX Instruction		
	1XX Personal Services - Salaries	198,912.49	205,068.01
	2XX Personal Services - Employee Benefits	33,311.11	44,247.47
	5XX Other Purchased Services	90.00	422.01
	6XX Supplies and Materials	316.82	0.00
10	Transportation Fund		
	280 Special Education - Local and State		
	27XX Student Transportation Services		
	5XX Other Purchased Services	6,142.17	6,435.47
14	Retirement Fund		
	280 Special Education - Local and State		
	1XXX Instruction		
	2XX Personal Services - Employee Benefits	29,673.34	30,330.39
District/Coop Totals		268,445.93	286,503.35

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Expenditures For Special Education by Line Item

State and Local Expenditures using Trustees Reports for Fiscal Years 2010 and 2011

PRIME APPLICANT: Bitterroot Valley Coop

9690

Florence-Carlton K-12 Schls

0743

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 0

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

	2010 Value	2011 Value
01 General Fund		
280 Special Education - Local and State		
1XXX Instruction		
1XX Personal Services - Salaries	181,114.97	170,773.27
2XX Personal Services - Employee Benefits	45,312.73	23,248.32
4XX Purchased Property Services	269.85	0.00
5XX Other Purchased Services	765.21	0.00
6XX Supplies and Materials	1,464.92	3,814.94
10 Transportation Fund		
280 Special Education - Local and State		
27XX Student Transportation Services		
1XX Personal Services - Salaries	.00	1,905.70
2XX Personal Services - Employee Benefits	.00	677.62
5XX Other Purchased Services	37,064.98	44,184.01
14 Retirement Fund		
280 Special Education - Local and State		
1XXX Instruction		
2XX Personal Services - Employee Benefits	26,736.63	25,808.70
27XX Student Transportation Services		
2XX Personal Services - Employee Benefits	.00	292.93
District/Coop Totals	292,729.29	270,705.49

Hamilton K-12 Schools

0735

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 695

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

	2010 Value	2011 Value
01 General Fund		
280 Special Education - Local and State		

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Expenditures For Special Education by Line Item

State and Local Expenditures using Trustees Reports for Fiscal Years 2010 and 2011

PRIME APPLICANT: Bitterroot Valley Coop

9690

1XXX	Instruction		
	1XX Personal Services - Salaries	671,284.72	734,235.44
	2XX Personal Services - Employee Benefits	143,045.02	85,288.73
	5XX Other Purchased Services	3,135.49	3,165.14
	6XX Supplies and Materials	4,947.90	9,863.42
	810 Dues and Fees	483.00	304.00
21XX	Support Services - Students		
	1XX Personal Services - Salaries	16,251.79	16,888.87
	2XX Personal Services - Employee Benefits	5,036.56	5,058.95
221X	Improvement of Instruction Services		
	5XX Other Purchased Services	204.50	0.00
24XX	Support Services - School Administratior		
	1XX Personal Services - Salaries	3,176.81	5,071.88
	2XX Personal Services - Employee Benefits	30.66	43.33
10	Transportation Fund		
	280 Special Education - Local and State		
	27XX Student Transportation Services		
	5XX Other Purchased Services	62,434.22	67,755.12
14	Retirement Fund		
	280 Special Education - Local and State		
	1XXX Instruction		
	2XX Personal Services - Employee Benefits	96,990.97	105,850.94
	21XX Support Services - Students		
	2XX Personal Services - Employee Benefits	2,214.90	2,329.32
	24XX Support Services - School Administratior		
	2XX Personal Services - Employee Benefits	479.10	731.85
	District/Coop Totals	1,009,715.64	1,036,586.99

Lone Rock Elem

0741

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 586

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

		2010 Value	2011 Value
01	General Fund		
	280 Special Education - Local and State		
	1XXX Instruction		
	1XX Personal Services - Salaries	125,907.75	147,305.01
	2XX Personal Services - Employee Benefits	26,059.62	28,451.92
	6XX Supplies and Materials	104.95	0.00
10	Transportation Fund		

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State and Local Expenditures using Trustees Reports for Fiscal Years 2010 and 2011

PRIME APPLICANT: Bitterroot Valley Coop

9690

280	Special Education - Local and State		
21XX	Support Services - Students		
1XX	Personal Services - Salaries	3,000.00	0.00
2XX	Personal Services - Employee Benefits	302.08	0.00
27XX	Student Transportation Services		
1XX	Personal Services - Salaries	.00	3,778.09
2XX	Personal Services - Employee Benefits	.00	517.04
5XX	Other Purchased Services	3,020.99	1,925.06
14	Retirement Fund		
280	Special Education - Local and State		
1XXX	Instruction		
2XX	Personal Services - Employee Benefits	13,450.67	22,350.44
District/Coop Totals		171,846.06	204,327.56

Stevensville Elem

0732

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 0

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

		2010 Value	2011 Value
01	General Fund		
280	Special Education - Local and State		
1XXX	Instruction		
1XX	Personal Services - Salaries	215,523.52	225,456.13
2XX	Personal Services - Employee Benefits	53,621.79	79,484.47
5XX	Other Purchased Services	473.17	0.00
6XX	Supplies and Materials	4,968.34	5,658.16
21XX	Support Services - Students		
1XX	Personal Services - Salaries	11,681.83	13,384.11
2XX	Personal Services - Employee Benefits	6,719.37	7,270.79
10	Transportation Fund		
280	Special Education - Local and State		
27XX	Student Transportation Services		
5XX	Other Purchased Services	15,917.76	0.00
14	Retirement Fund		
280	Special Education - Local and State		
1XXX	Instruction		
2XX	Personal Services - Employee Benefits	31,844.33	33,834.35
21XX	Support Services - Students		
2XX	Personal Services - Employee Benefits	4,122.06	4,223.99
82	Interlocal Agreement Fund		
280	Special Education - Local and State		

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State and Local Expenditures using Trustees Reports for Fiscal Years 2010 and 2011

PRIME APPLICANT: Bitterroot Valley Coop 9690

21XX	Support Services - Students		
	1XX Personal Services - Salaries	15,929.56	15,106.56
	2XX Personal Services - Employee Benefits	135.44	120.44
District/Coop Totals		360,937.17	384,539.00

Stevensville H S 0733

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 0

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

	2010 Value	2011 Value
01 General Fund		
280 Special Education - Local and State		
1XXX Instruction		
1XX Personal Services - Salaries	98,781.93	101,205.66
2XX Personal Services - Employee Benefits	30,851.49	36,924.42
3XX Purchased Professional and Technical Services	1,010.30	875.00
5XX Other Purchased Services	2,727.60	2,064.01
6XX Supplies and Materials	903.28	979.28
21XX Support Services - Students		
1XX Personal Services - Salaries	27,349.00	28,299.54
2XX Personal Services - Employee Benefits	223.55	198.31
14 Retirement Fund		
280 Special Education - Local and State		
1XXX Instruction		
2XX Personal Services - Employee Benefits	8,046.80	15,319.93
21XX Support Services - Students		
2XX Personal Services - Employee Benefits	4,081.72	4,194.37
District/Coop Totals		173,975.67
		190,060.52

Victor K-12 Schools 0738

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 0

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

2010 Value 2011 Value

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PRIME APPLICANT: Bitterroot Valley Coop

9690

01	General Fund			
280	Special Education - Local and State			
1XXX	Instruction			
	1XX Personal Services - Salaries	112,190.13		112,938.71
	2XX Personal Services - Employee Benefits	20,548.83		23,317.66
	3XX Purchased Professional and Technical Services	.00		600.00
	5XX Other Purchased Services	.00		373.69
	6XX Supplies and Materials	2,235.11		1,351.82
	810 Dues and Fees	.00		8.05
25XX	Support Services - Business			
	6XX Supplies and Materials	.00		39.95
26XX	Operation and Maintenance of Plant Ser			
	3XX Purchased Professional and Technical Services	.00		3,755.00
	6XX Supplies and Materials	.00		81.79
27XX	Student Transportation Services			
	5XX Other Purchased Services	.00		1,393.19
10	Transportation Fund			
280	Special Education - Local and State			
21XX	Support Services - Students			
	1XX Personal Services - Salaries	.00		2,618.06
	2XX Personal Services - Employee Benefits	.00		708.28
27XX	Student Transportation Services			
	5XX Other Purchased Services	.00		15,595.96
14	Retirement Fund			
280	Special Education - Local and State			
1XXX	Instruction			
	2XX Personal Services - Employee Benefits	16,194.50		17,423.80
	District/Coop Totals	151,168.57		180,205.96
	Applicant Totals	3,439,933.58		3,536,940.41