

Denise Juneau, Superintendent Office of Public Instruction Division of Special Education PO Box 202501 Helena, MT 59620-2501	INDIVIDUALS WITH DISABILITIES EDUCATION ACT (IDEA) ***FINAL Maintenance of Effort Report *** (MOE for State FY 2013 IDEA Part B Applications)
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Expenditure Comparison using the Trustees' Reports for State FYs 2010 and 2011
Per-Student Calculated on the Child Count taken the First Monday in October
Local Funds using State Allowable Cost Payments for State FYs 2010 and 2011
Allowable Reduction for State FY 2012 Calculated using Part B Allocations for State FYs 2011 and 2012

PRIME APPLICANT: 0368 Belgrade Elem 16 Gallatin

STATE AND LOCAL FUNDS

APPLICANT TOTALS

Fiscal Years	Child Count	Expenditures - State and Local Funds	Total IDEA Part B Allocations	Total Allocations Excluding Supplemental Flow-Through
2010	266	1,661,080	1,225,728	1,224,051
2011	278	2,142,767	523,813	522,181
2012	0	0	522,663	518,953

1. DID THE APPLICANT MAINTAIN EFFORT BY EXPENDITURE COMPARISON?

Subtract state and local expenditures for FY 2010 from state and local expenditures for FY 2011 481,687

Is the Expenditure Difference greater than or equal to zero? YES
(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO, GO TO STEP 2.)

2. IS THE EXPENDITURE DIFFERENCE WITHIN THE RANGE OF THE ALLOWABLE REDUCTION FOR FY 2011?

Is the Expenditure Difference less than or equal to the Allowable Reduction? N/A
(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO IN STEPS 1 and 2, GO TO STEP 3.)

3. DID THE APPLICANT MAINTAIN EFFORT ON A PER-STUDENT BASIS?

To find the per-student amount, divide the expenditure for state and local expenditures by the child count for each fiscal year.

Per-Student amount for FY 2010 6,245

Per-Student amount for FY 2011 7,708

Is the per-student amount for FY 2011 greater than or equal to the per-student amount for 2010? YES

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO FOR ALL 3 STEPS, LOOK AT LOCAL FUNDS, CALCULATION.)

Approved Exception for FY 2011 0

Did the Applicant Maintain Effort with an approved Exception?

Expenditure Difference calculated in Step 1, above 481,687

Allowable Reduction for expenditures (50% of the increase in Part B Funding for FY) 2011 0

Total Approved Exception and Allowable Reduction for expenditures 0

Does the Total Approved Exception offset the Expenditure Difference? YES

(IF YES, APPLICANT MAINTAINED EFFORT. IF NO, APPLICANT DID NOT MAINTAIN EFFORT.)

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PRIME APPLICANT: 0368 Belgrade Elem 16 Gallatin

LOCAL FUNDS

APPLICANT TOTALS

Fiscal Years	Child Count	Expenditures - State and Local Funds	State Allowable Cost Funds	Local Fund Expenditures
2010	266	1,661,080	682,948	978,132
2011	278	2,142,767	717,863	1,424,903

1. DID THE APPLICANT MAINTAIN EFFORT BY EXPENDITURE COMPARISON?

Subtract the local expenditures for FY 2010 from the local expenditures for FY 2011 446,771

Is the Expenditure Difference greater than or equal to zero? YES
 (IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO, GO TO STEP 2.)

2. IS THE EXPENDITURE DIFFERENCE WITHIN THE RANGE OF THE ALLOWABLE REDUCTION FOR FY 2011?

Is the Expenditure Difference less than or equal to the Allowable Reduction? N/A
 (IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO IN STEPS 1 and 2, GO TO STEP 3.)

3. DID THE APPLICANT MAINTAIN EFFORT ON A PER-STUDENT BASIS?

To find the per-student amount, divide the expenditure amount by the child count total for each fiscal year.

Per-Student amount for FY 2010 3,677

Per-Student amount for FY 2011 5,126

Is the per-student amount for FY 2011 greater than or equal to the per-student amount for 2010? YES

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO FOR ALL 3 STEPS, LOOK AT LOCAL FUNDS, CALCULATION.)

Approved Exception for FY 2011 0

Did the Applicant Maintain Effort with an approved Exception?

Expenditure Difference calculated in Step 1, above 446,771

Allowable Reduction for expenditures (50% of the increase in Part B Funding for FY_2011) 0

Total Approved Exception and Allowable Reduction for expenditures 0

Does the Total Approved Exception offset the Expenditure Difference? YES

(IF YES, APPLICANT MAINTAINED EFFORT. IF NO, APPLICANT DID NOT MAINTAIN EFFORT.)

Denise Juneau, Superintendent
 Office of Public Instruction
 Division of Special Education
 PO Box 20251
 Helena, MT 59620-2501

INDIVIDUALS WITH DISABILITIES EDUCATION ACT (IDEA)
Expenditures For Special Education by Line Item

State and Local Expenditures using Trustees Reports for Fiscal Years 2010 and 2011

PRIME APPLICANT: Belgrade Elem

0368

Belgrade Elem

0368

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 0

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

	2010 Value	2011 Value
01 General Fund		
280 Special Education - Local and State		
1XXX Instruction		
1XX Personal Services - Salaries	723,949.56	1,107,648.03
2XX Personal Services - Employee Benefits	120,584.18	154,734.52
3XX Purchased Professional and Technical Services	.00	568.00
4XX Purchased Property Services	.00	3,550.45
5XX Other Purchased Services	362.16	0.00
6XX Supplies and Materials	1,443.37	10,936.25
810 Dues and Fees	634.00	90.00
21XX Support Services - Students		
1XX Personal Services - Salaries	141,973.70	158,791.73
2XX Personal Services - Employee Benefits	22,076.02	21,136.47
3XX Purchased Professional and Technical Services	.00	3,043.60
5XX Other Purchased Services	90.00	0.00
6XX Supplies and Materials	139.28	391.87
810 Dues and Fees	.00	975.00
221X Improvement of Instruction Services		
5XX Other Purchased Services	.00	2,083.63
810 Dues and Fees	.00	947.50
222X Educational Media Services		
6XX Supplies and Materials	.00	2,606.07
24XX Support Services - School Administratior		
1XX Personal Services - Salaries	68,905.96	52,655.95
2XX Personal Services - Employee Benefits	11,605.16	7,569.62
3XX Purchased Professional and Technical Services	.00	347.50
6XX Supplies and Materials	58.22	76.48
25XX Support Services - Business		
6XX Supplies and Materials	.00	67.87
26XX Operation and Maintenance of Plant Ser		
4XX Purchased Property Services	.00	68.23
10 Transportation Fund		
280 Special Education - Local and State		
27XX Student Transportation Services		
1XX Personal Services - Salaries	43,577.40	39,649.25

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	2XX Personal Services - Employee Benefits	10,365.80	7,676.48
14	Retirement Fund		
	280 Special Education - Local and State		
	1XXX Instruction		
	2XX Personal Services - Employee Benefits	93,552.57	159,590.11
	21XX Support Services - Students		
	2XX Personal Services - Employee Benefits	21,196.43	22,983.06
	24XX Support Services - School Administrator		
	2XX Personal Services - Employee Benefits	10,063.77	7,810.88
	27XX Student Transportation Services		
	2XX Personal Services - Employee Benefits	4,754.35	3,924.68
	District/Coop Totals	1,275,331.93	1,769,923.23

Belgrade H S

0369

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for School Fiscal Year 2012 by this amount: 1,911

For FY 2012, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2011.00 and FY 2012 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

		2010 Value	2011 Value
01	General Fund		
	280 Special Education - Local and State		
	1XXX Instruction		
	1XX Personal Services - Salaries	192,703.48	211,282.99
	2XX Personal Services - Employee Benefits	34,682.39	38,264.26
	4XX Purchased Property Services	.00	30.28
	5XX Other Purchased Services	148.62	777.86
	6XX Supplies and Materials	9,958.27	1,553.59
	810 Dues and Fees	195.00	50.00
	21XX Support Services - Students		
	1XX Personal Services - Salaries	25,883.43	26,872.26
	2XX Personal Services - Employee Benefits	4,009.22	3,440.29
	3XX Purchased Professional and Technical Services	.00	1,304.40
	6XX Supplies and Materials	1,427.21	139.49
	8XX Other Expenditures	.00	0.50
	221X Improvement of Instruction Services		
	5XX Other Purchased Services	39.00	446.80
	810 Dues and Fees	182.40	0.00
	222X Educational Media Services		
	6XX Supplies and Materials	13,832.79	778.85
	24XX Support Services - School Administrator		
	1XX Personal Services - Salaries	42,222.63	31,544.64

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State and Local Expenditures using Trustees Reports for Fiscal Years 2010 and 2011

PRIME APPLICANT: Belgrade Elem		0368	
	2XX Personal Services - Employee Benefits	6,537.44	4,082.70
	6XX Supplies and Materials	207.02	14.33
25XX	Support Services - Business		
	6XX Supplies and Materials	.00	13.52
26XX	Operation and Maintenance of Plant Ser		
	4XX Purchased Property Services	6,717.37	3,616.19
10	Transportation Fund		
280	Special Education - Local and State		
27XX	Student Transportation Services		
	1XX Personal Services - Salaries	6,706.52	7,373.51
	2XX Personal Services - Employee Benefits	1,918.55	2,005.00
14	Retirement Fund		
280	Special Education - Local and State		
1XXX	Instruction		
	2XX Personal Services - Employee Benefits	27,892.97	30,170.00
21XX	Support Services - Students		
	2XX Personal Services - Employee Benefits	3,614.71	3,721.54
24XX	Support Services - School Administratior		
	2XX Personal Services - Employee Benefits	6,165.17	4,690.98
27XX	Student Transportation Services		
	2XX Personal Services - Employee Benefits	703.69	669.31
	District/Coop Totals	385,747.88	372,843.29
	Applicant Totals	1,661,079.81	2,142,766.52